

State of North Carolina

INCUMBENT WORKFORCE DEVELOPMENT PROGRAM



GUIDELINES

July 1, 2008



NORTH CAROLINA
the state of minds

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NORTH CAROLINA INCUMBENT WORKFORCE DEVELOPMENT TRAINING PROGRAM

GUIDELINES

WHAT IS NORTH CAROLINA'S INCUMBENT WORKFORCE DEVELOPMENT TRAINING PROGRAM?

When workers lack needed training and businesses experience skill gaps, the company's ability to compete, expand, and retain workers can be compromised. North Carolina's Incumbent Workforce Development Training Program (IWDP), funded by the federal Workforce Investment Act (WIA), addresses such needs. The purpose of the program is to help established North Carolina businesses provide training and education for current workers, which may result in improved employee productivity, reduced employee turnover and increased business competitiveness. The specific objectives of the IWDP include upgrading employee skills, increasing employee wages, providing training in portable (transferable) skills and promoting business retention and competitiveness efforts.

WHAT IS AN INCUMBENT WORKER?

An incumbent worker is:

- A paid employee of the applicant business, or a person working for the business as a staffing agency employee,
- At least 18 years of age, and
- A citizen of the United States or a non-citizen whose status permits employment in the United States.

Volunteers and board members of businesses are not eligible for training under this grant.

For the purpose of these funds, any incumbent worker to be trained must be working at a facility located in North Carolina or working for a staffing agency and placed at the North Carolina facility.

WHO IS ELIGIBLE TO APPLY?

North Carolina for-profit and not-for-profit businesses/entities that have been in operation for a minimum of one year prior to the application date, are current on all federal and state tax obligations, and are financially viable are eligible to apply.

WHAT IS A NOT-FOR-PROFIT BUSINESS?

A not-for-profit entity is a legally constituted organization whose primary objective is to support or to actively engage in activities of public or private interest without any commercial or monetary profit purposes. For the purpose of this grant, it is further defined as having the following characteristics: 1) has paid employees (Volunteers are not eligible for training under this program.); 2) pays required wage taxes; and 3) generates income through the production of product or the provision of services.

WHO IS NOT ELIGIBLE TO APPLY?

The following businesses are not eligible to apply for funds under this program:

- É A business currently receiving training funds, either directly or indirectly, from North Carolina state government unless those training funds do not duplicate the training efforts outlined in the project application
- É A business that has received funds either directly or indirectly from North Carolina state government under any previous training initiative, and the terms of the agreement for training have not been met or completed
- É A training provider
- É A Workforce Development Board
- É A labor union
- É A local government entity
- É A company that has already met its lifetime limit (\$50,000 for grants awarded prior to July 1, 2008, or \$40,000 for grants awarded after July 1, 2008)
- É A Local Workforce Development Board's administrative entity

CAN A BUSINESS APPLY FOR AN IWDP GRANT IF IT IS ELIGIBLE FOR OTHER TYPES OF TRAINING RESOURCES, SUCH AS NEIT AND FIT?

In addition to the IWDP, the North Carolina Community College System provides funds through the New and Expanding Industry Program (NEIT) and the Focused Industrial Training Program (FIT). To maximize resources, the business must demonstrate that it is not eligible for or has exhausted efforts to secure funding through these or other existing programs. A business should only apply for an IWDP grant if the business has contacted a local Community College regarding the availability of NEIT, FIT or other funds, but has been deemed *ineligible* to receive those funds, or the funds are not available.

WHAT KINDS OF TRAINING CAN BE FUNDED BY THE IWDP?

The following types of training can be funded:

- Occupational skills training designed to meet the special requirements of a business or a group of businesses and is conducted with employer commitment to continue to retain all trained individuals upon successful completion of the training
- Educational training including, but not limited to, workplace literacy, basic skills, soft skills, and English as a second language
- Training in strategies to improve efficiency of business operations

An applicant must demonstrate the effect of the proposed training on business operations and identify the transferable skills to be acquired by the employees.

Funds awarded for a project will be expended on training activities that take place only in North Carolina.

WHAT IS THE MAXIMUM AMOUNT FOR WHICH A BUSINESS CAN APPLY?

IWDP funds are limited, and are therefore awarded on a competitive basis. For the year beginning July 1, 2008, the maximum amount is \$25,000 per grant, with a lifetime funding limit of \$40,000. Businesses with locations in multiple areas of the state will be treated as a single company for the purposes of determining when the lifetime maximum has been met. The lifetime limit applies to the company, its parent company and subsidiaries. The business may apply for subsequent grants, based on the difference between the amount of a previous grant award(s) (not total expenditures of previous grants) and the lifetime funding limit of \$40,000.

WHAT IS THE LIFETIME LIMIT FOR THOSE WHO HAVE RECEIVED AN IWDP GRANT PRIOR TO JULY 1, 2008?

Businesses that received IWDP funds prior to July 1, 2008 and have not reached the lifetime funding limit that was set at \$50,000 are grandfathered under the \$50,000 lifetime limit. Thus, the eligible amount for which they can apply is based on the difference of the prior grant award (not total expenditures of previous grants) and \$50,000.

CAN A BUSINESS APPLY FOR A GRANT THAT WILL SERVE DIFFERENT, MULTIPLE BUSINESSES WITH COMMON TRAINING NEEDS?

Yes, businesses can partner and apply for a collaborative training grant. The businesses pursuing this approach must consult with their Local Workforce Development Boards (LWDB), who will help coordinate this type of application. The proposal for the common training must:

1. Serve employees of at least two (2) different businesses, with one of those businesses designated as the Lead Applicant. A non-business entity can apply on behalf of the businesses, but this non-business entity cannot be the training provider.
2. Include information on each businesses that will be part of the training. The application has a specific section for this information.
3. Include training descriptions and outcomes that address the employees from all businesses impacted by the proposed common training.
4. Be for a collective group of businesses of which *none* have ever received a collaborative training grant.

Attachment D of the application must be completed for each business that is part of the collaborative training application.

An application representing training needs of **two (2) business** will be subject to the \$25,000 per grant funding limits previously set forth.

If **three (3) or more different businesses** apply for a collaborative training grant, then the funding request may be for an amount up to \$40,000..

HOW IS A BUSINESS'S LIFETIME FUNDING LIMIT AFFECTED IF IT IS A PART OF A COLLABORATIVE APPLICATION?

The amount of the award will be equally portioned among the businesses included in the application as follow:

- For a business that has *not received* an Incumbent Workforce Development Program (IWDP) grant(s) *prior to July 1, 2008*, its portion of a collaborative award will apply towards its lifetime funding limit of \$40,000.

Example: Two businesses receive a collaborative training grant in the amount of \$20,000. These businesses have never received an IWDP grant; therefore, their lifetime funding limit is \$40,000 each. Each business will have \$10,000 credited towards its lifetime funding limit, leaving \$30,000 available for future IWDP grant(s) in which each business is the sole applicant.

- For a business that *has* received an IWDP award(s) *prior to July 1, 2008*, its portion of a collaborative grant award will *not* apply towards its lifetime funding limit of \$50,000. The business can still apply for its lifetime funding balance as a sole applicant.

Example: Two businesses receive a collaborative training grant in the amount of \$20,000. Business A has benefited from the IWDP *prior to July 1, 2008*. In determining each business's equal portion of the grant amount, Business A is considered in the denominator, but its portion is not applied towards the amount remaining, if any, in its lifetime funding limit of \$50,000.

All other rules, regulations and guidelines of the Incumbent Workforce Development Program apply.

WHAT COSTS CAN BE REIMBURSED BY THE IWDP?

See Attachment A for a list of allowable and non-allowable costs. Costs associated with the training that are not allowable can be included as part of the "Employer Contribution" designated on the budget form.

WHAT OUTCOMES ARE EXPECTED FROM THE IWDP GRANT RECIPIENT?

Each funding application must address at least one employee-related outcome and one employer-related outcome, whether from the list below or other outcomes identified by the applicant.

Employee-related outcomes:

- Increases skill level of trained workers
- Increases wages for trained workers
- Increases advancement opportunities of trained workers

Employer-related outcomes:

- Averts a layoff or loss of jobs
- Lowers employee turnover
- Increases the profitability of the business
- Enhances the competitiveness of the business
- Avoids business relocation or consolidation that results in loss of local jobs

HOW IS THE IWDP ADMINISTERED?

The IWDP is cooperatively administered through the state's Local Workforce Development Boards (LWDB) and the North Carolina Department of Commerce's Division of Workforce Development (Division). Within the framework established through the IWDP, a LWDB may request additional information or establish supplemental provisions and requirements for the training projects.

HOW DOES A BUSINESS SUBMIT AN APPLICATION?

First the business must contact the Local Workforce Development Board (LWDB) that administers the Incumbent Workforce Development Training Program (IWDP) in its geographical area. (See Attachment B.) This contact allows the business and the LWDB the opportunity to review the guidelines and eligibility requirements, highlight restrictions, discuss training priorities, understand the cost reimbursement procedures and the application time schedule, and other procedures and expectations.

Program applications for North Carolina's IWDP are available on the Department of Commerce web-site: <http://www.nccommerce.com/workforceservices/findinformationforemployers>. These documents are also available from LWDB offices or by contacting the Division of Workforce Development at 919-329-5230.

HOW CAN A BUSINESS DETERMINE IF ITS PARENT COMPANY AND/OR SUBSIDIARIES HAVE RECEIVED AN IWDP GRANT?

The business should work with its LWDB to determine this information. It may also view the following web site, which has a complete listing of all companies that have received an IWDP grant:

<http://www.nccommerce.com/en/WorkforceServices/FindInformationForEmployers/IncumbentWorkerProgram>

The list is updated within forty-five (45) days from the announcement of awards for each round.

IS IT REQUIRED THAT THE APPLICANT USE THE APPLICATION FORM PROVIDED?

Yes. The application is provided in both an electronic form and a Word document. The business may select its preferred format. As stated in the beginning of the application, all information is to be provided within the form. The only attachment that is necessary is Attachment D, to be used when a collaborative training grant is submitted.

WHAT TECHNICAL ASSISTANCE IS AVAILABLE TO ASSIST THE BUSINESS?

The LWDB staff are available to provide technical assistance throughout the process— from the application stage throughout contract execution, monitoring and fiscal closeout.

CAN AN ENTITY APPLY FOR TRAINING ON BEHALF OF THE BUSINESS(ES)?

An individual or organization may apply for a grant on behalf of a business or group of businesses; however the individual/organization may not be compensated with grant funds.

WHEN CAN A BUSINESS APPLY FOR AN IWDP GRANT?

Three funding cycles are offered throughout the current fiscal year:

State Submission Deadline

Grant Award Announcement

September 30, 2008

October 31, 2008

January 30, 2009

March 2, 2009

May 29, 2009

June 30, 2009

The LWDB will inform the business of its advanced submission date and other requirements necessary in order to meet the State's application submission deadlines.

WHAT CRITERIA IS USED TO REVIEW AND FUND APPLICATIONS?

The application must be reviewed by the Local Workforce Development Board (LWDB) to ensure that:

1. The proposed training is consistent with local economic and workforce priorities,
2. The program objectives and outcomes (avert layoff, build the businesses' competitiveness, upgrade skills, increase wages, develop transferable skills, increase portability, etc.) are clearly stated,
3. The application clearly describes the training to be delivered, states the training objectives, and describes how the funds will be used to meet the objectives,
4. Support is provided in the application that the training is needed and that other resources are not available to meet the need, and
5. Any additional criteria required by the LWDB are submitted.

The LWDB then ranks the applications and submits them to the Division of Workforce Development (Division) for final review and selection. The number of awards approved per round is based on funding availability as determined by the Division.

IS A BUSINESS GIVEN ANY SPECIAL CONSIDERATION IF IT IS LOCATED IN A RURAL COUNTY?

Ten (10) extra points are added to the score if the business is located in a Tier 1 county as specified by the NC Department of Commerce's 2008 County Tier Designation. (See Attachment C.)

HOW WILL I KNOW IF MY BUSINESS'S APPLICATION IS APPROVED?

The Local Workforce Development Board (LWDB) will notify the business of action taken on its application. The LWDB will begin the process of developing a contract between it and the business, to be executed within 60 days of the date of the Notice of Funds Availability cover letter from the Division of Workforce Development (Division) to the LWDB. The contract will set forth all processes and expectations for administering, implementing, and completing the training. If the contract is not executed within the aforementioned 60-day time frame, the grant award becomes null and void and the business will have to re-apply in a future round.

Each project will be monitored and evaluated by the LWDB, with outcomes reported to the Division.

HOW LONG DOES A BUSINESS HAVE TO CONDUCT THE TRAINING?

Training must be completed within 12 months from the date of the contract between the business and the LWDB.

CAN THE CONTRACT BE EXTENDED?

A business is expected to carefully assess its training needs so that it will apply only for the funds needed for training that can be completed in a twelve (12) month time frame. Under extenuating circumstances, a request can be made by the business to the Local Workforce Development Board (LWDB) to extend the date of a contract. The LWDB will evaluate the request and, if favorably reviewed, will submit the request, in writing, to the Division of Workforce Development for final review and decision. Each request is reviewed on a case-by case basis. In any event, no extension will exceed 30 days past the end date of the original contract.

ONCE THE BUSINESS HAS BEEN AWARDED AN IWDP GRANT, CAN IT CHANGE THE TYPE(S) OF TRAINING OR USE OF FUNDS APPROVED IN THE GRANT?

The Incumbent Workforce Development Training Program (IWDP) is a very competitive program and each application is evaluated and ranked by the Local Workforce Development Board (LWDB). The applications are then reviewed in relation to all applications received within the same round of funding, and awarded by the Division of Workforce Development (Division). The business is expected to assess its immediate training needs and apply only for the amount of funds needed to meet those needs within a one-year time frame. The application is approved based on the training outlined in the proposal. If the approved training changes, in effect the proposal changes, and the competitive process is undermined. For this reason, requests to change the training content are highly discouraged and generally not approved. The business should contact its LWDB to discuss the best alternatives if issues arise that would warrant changes. The LWDB will evaluate the request and, if favorably reviewed, submit the request, in writing, to the Division for final review and decision.

ARE ANY REPORTING REQUIREMENTS EXPECTED OF THE BUSINESS?

Yes. The Local Workforce Development Board (LWDB) will advise and discuss the reporting requirements for the grant award, to include content, time frame and other matters. A final report on the training is due no later than forty-five (45) days from the *end of the training*. It will be forwarded by the LWDB to the Division of Workforce Development.

ATTACHMENT A

Reimbursable/Non-Reimbursable Training Costs

The following is a listing of reimbursable and non-reimbursable training costs for NC's IWDP:

Allowable Training Cost

- É Instructors/trainers'salaries – trainers must not be employed by the applicant business to receive reimbursements
- É Tuition
- É Training materials and training supplies
- É Textbooks/manuals ó limited to course of study
- É Training certifications, certificates, licenses, and credentials must be described if an associated cost is in the budget
- É Training related software ó limited to 5% of the total grant award and must be necessary for the training request
- É Travel for trainers - if the requested training is not available within reasonable proximity to the business
- É On-line training
- É Employee skills assessment that results in primary training funded through the grant

Non-Allowable Training Costs

- É Employee wages and fringe benefits
- É Compensation or consultant fees not directly related to the provision of training
- É Costs incurred prior to the approval date of the application
- É Capital improvements and purchase of real estate, to include the construction or renovation of facilities or buildings
- É Business relocation expenses
- É Employment or training in sectarian activities
- É Costs associated with in-house company trainers to include parent company employees
- É Travel outside of contiguous United States or costs associated with bringing a trainer into the country
- É Curriculum design and/or training program development
- É General office supplies and non-personnel service costs, i.e., postage and photocopying
- É Company website design and development, website hosting, and maintenance, software upgrade, advice on computer selection for purchase and upgrade
- É Memberships fees/dues
- É Purchase of employee assessment systems or systems usage licenses
- É Employee travel
- É Basic occupational health and safety training, to include OSHA training
- É Equipment
- É Food, beverage, entertainment, and/or celebrations
- É Job/position profiling
- É Publicity/public relations costs

ATTACHMENT B

NC WORKFORCE DEVELOPMENT BOARD LISTING

Cape Fear Workforce Development Board

Counties Served: Brunswick, Columbus, New Hanover, Pender

Director: Margie Parker, Director
1480 Harbour Drive
Wilmington, NC 28401
Phone: 910-395-4553
Fax: 910-395-2684
Email: mparker@capefearcog.org

Website:

Capital Area Workforce Development Board

Counties Served: Johnston, Wake

Director: Regina Crooms, Director
P.O. Box 550
Raleigh, NC 27602
Phone: 919-856-6048
Fax: 919-856-6038
Email: rmcrooms@co.wake.nc.us
Website: www.capitalareawdb.com

Centralina Workforce Development Board

Counties Served: Anson, Cabarrus, Iredell, Lincoln, Rowan, Stanly, Union

Director: David Hollars, Director
P.O. Box 35008
Charlotte, NC 28235
Phone: 704-348-2717
Fax: 704-347-4710
Email: dhollars@centralina.org; pwhite@centralina.org
Website: <http://www.centralinaworks.com/index.cfm>

Charlotte/Mecklenburg Workforce Development Board

Counties Served: Mecklenburg

Director: Deborah Gibson, Executive Director
700 Parkwood Avenue
Charlotte, NC 28205
Phone: 704-336-3952
Fax: 704-336-7259
Email: dgibson@ci.charlotte.nc.us
Website: www.charlotteworks.org

Cumberland County Workforce Development Board

Counties Served: Cumberland

Director: Geneva Mixon, Interim Director
PO Drawer 1829
410 Ray Avenue
Fayetteville, NC 28302
Phone: 910-323-3421 ext. 2121
Fax: 910-323-5755
Email: geneva.mixon@ncmail.net
Website:

DavidsonWorks Workforce Development Board

Counties Served: Davidson

Director: Nancy Borrell, Executive Director
DavidsonWorks, Inc.
PO Box 1067 913 Greensboro St.
Lexington, NC 27293-1067
Phone: 336-242-2065
Fax: 336-248-5410
Email: Nancy.borrell@DavidsonCountyNC.gov
Website: www.davidsoncountyworks.org

Durham Workforce Development Board

Counties Served: Durham

Director: Kevin Dick
Office of Economic and Workforce Development
302 E. Pettigrew Street
Durham, NC 27701
Phone: 919-560-4965
Fax: 919-560-4986
Email: kevin.dick@durhamnc.gov Website:

Eastern Carolina Workforce Development Board

Counties Served: Carteret, Craven, Duplin, Lenoir, Onslow, Pamlico, Wayne, Greene, Jones

Director: Tammy Childers, Director
1341 South Glenburnie Road
New Bern, NC 28562
Phone: 252-636-6901
Fax: 252-638-3569
Email: childers@ecwdb.org
Website: <http://www.ecwdb.org>

Gaston County Workforce Development Board

Counties Served: Gaston

Director: Julie Armstrong, Director
330 N. Marietta Street
Gastonia, NC 28052
Phone: 704-862-7931
Fax: 704-862-7939
Email: jarmstrong@co.gaston.nc.us Website:

Greensboro/High Point/Guilford Workforce Development Board

Counties Served: Guilford

Director: Lillian Plummer, Director
342 North Elm Street
Greensboro, NC 27401
Phone: 336-373-8041
Fax: 336-373-8629
Email: lillian.plummer@greensboro-nc.gov Website:

High Country Workforce Development Board

Counties Served: Alleghany, Ashe, Avery, Mitchell, Yancey, Watauga, Wilkes

Director: Carole Coates, Director
PO Box 1820
Boone, NC 28607
Phone: 828-265-5434 ext. 130
Fax: 828-265-5439
Email: ccoates@regiond.org
Website: www.highcountrywdb.com

Kerr-Tar Workforce Development Board

Counties Served: Caswell, Franklin, Granville, Person, Vance, Warren

Director: Vincent Gilreath, Director
PO Box 709 1724 Graham Avenue
Henderson, NC 27536
Phone: 252-436-2052
Fax: 252-436-2055
Email: vgilreath@kerrtarcog.org;
edavis@kerrtarcog.org

Website:

Lumber River Workforce Development Board

Counties Served: Bladen, Robeson, Scotland, Hoke

Director: Dana Powell
4721 Fayetteville Road
Lumberton, NC 28358
Phone: 910-618-5533
Fax: 910-618-5614
Email: dana.powell@lrcog.dst.nc.us

Website:

Mid-Carolina Workforce Development Board

Counties Served: Chatham, Harnett, Lee, Sampson

Director: Denise Day, Director
PO Drawer 1510
Fayetteville, NC 28302
Phone: (910) 323-4191 X 30
Fax: (910) 323-9330
Email: deniseday@mccog.org

Website:

Mountain Area Workforce Development Board

Counties Served: Henderson, Madison, Buncombe, Transylvania

Director: Helen Beck, Director
PO Box 729
Asheville, NC 28802
Phone: 828-250-4760 or 62
Fax: 828-255-5833
Email: helen.beck@ncmail.net

Website:

Northeastern Workforce Development Board

Counties Served: Chowan, Gates, Perquimans, Camden, Currituck, Pasquotank, Hyde, Tyrrell, Washington, Dare

Director: Carter C. Dozier
P.O. Box 646
Hertford, NC 27944
Phone: (252)426-5753 ext. 229
Fax: (252)426-8482
Email: cdozier@albemarlecommission.org

Website:

Northwest Piedmont Workforce Development Board

Counties Served: Davie, Forsyth, Rockingham, Stokes, Surry, Yadkin

Director: Althea Hairston, Director
400 West Fourth Street, Suite 400
Winston-Salem, NC 27101
Phone: 336-761-2111/336-634-5600
Fax: 336-761-2112
Email: ahairston@nwpcog.org

Website:

Pee Dee Workforce Development Board

Counties Served: Montgomery, Moore, Richmond

Director: Janice Scarborough, Director
PO Box 1883
Asheboro, NC 27204-1883
Phone: 336-629-5141
Fax: 336-629-1290
Email: jscarborough@regionalcs.org

Website:

Region C Workforce Development Board

Counties Served: Cleveland, McDowell, Polk, Rutherford

Director: Bill Robertson, Director
PO Box 841
Rutherfordton, NC 28139
Phone: 828-287-0262 ext 1245
Fax: 828-287-2735
Email: brobertson@regionc.org
Website:

Region Q Workforce Development Board

Counties Served: Beaufort, Bertie, Martin, Pitt

Director: Walter Dorsey, Director
1385 John Small Avenue
PO Box 1787
Washington, NC 27889
Phone: 252-940-1600 ext. 232
Fax: 252-940-1601
Email: wdorsey@mideastcom.org
Website: www.regionqwdb.org

Regional Partnership Workforce Development Board

Counties Served: Alamance, Orange, Randolph

Director: Janice Scarborough, Director
PO Box 1883
Asheboro, NC 27204-1883
Phone: 336-629-5141
Fax: 336-629-1290
Email: jscarborough@regionalcs.org
Website:

Southwestern Workforce Development Board

Counties Served: Haywood, Jackson, Macon, Cherokee, Clay, Graham

Director: Vicki Green
125 Bonnie Lane
Sylva, NC 28799
Phone: 828-586-1962 x. 210
Fax: 828.586.1968
Email: Vicki@regiona.org
Website: www.regiona.org

**Turning Point Workforce Development Board
(formerly Region L)**

Counties Served: Edgecombe, Nash, Halifax,
Northampton, Wilson

Director: Pam Whitaker, Director
4036 Capital Drive; PO Box 7516
Rocky Mount, NC 27804
Phone: 252-443-6175
Fax: 252- 443-4468
Email: pwhitaker@turningpointwdb.org
Website: <http://www.turningpointwdb.org/>

**Western Piedmont Workforce Development
Board**

Counties Served: Burke, Caldwell, Alexander,
Catawba

Director: Sheila Dotson, WFD
Director
PO Box 9026
736 4th Street, SW
Hickory, NC 28603
Phone: 828-485-4218
Fax: 828-322-5991
Email: sheila.dotson@wpcog.org
Website:

ATTACHMENT C

NC DEPARTMENT OF COMMERCE 2008 COUNTY TIER DESIGNATIONS

TIER 1		TIER 2		TIER 3
Alleghany	Northampton	Alamance	Pitt	Brunswick
Anson	Richmond	Alexander	Polk	Buncombe
Beaufort	Robeson	Ashe	Randolph	Cabarrus
Bertie	Rockingham	Avery	Rowan	Carteret
Bladen	Rutherford	Catawba	Sampson	Chatham
Burke	Scotland	Cherokee	Stanly	Durham
Caldwell	Surry	Chowan	Stokes	Forsyth
Camden	Tyrrell	Craven	Swain	Franklin
Caswell	Vance	Currituck	Transylvania	Guilford
Clay	Warren	Dare	Watauga	Haywood
Cleveland	Washington	Davidson	Wilkes	Henderson
Columbus	Wayne	Davie	Yadkin	Iredell
Cumberland	Wilson	Gaston		Johnston
Duplin	Yancey	Granville		Lincoln
Edgecombe		Harnett		Mecklenburg
Gates		Hoke		Moore
Graham		Jackson		New Hanover
Greene		Lee		Orange
Halifax		Macon		Union
Hertford		Madison		Wake
Hyde		Nash		
Jones		Onslow		
Lenoir		Pamlico		
Martin		Pasquotank		
McDowell		Pender		
Mitchell		Perquimans		
Montgomery		Person		

ATTACHMENT D

MULTIPLE BUSINESS COLLABORATIVE FORM

Please complete Attachment D for each additional business that is part of a collaborative to provide common training its employees. This attachment(s) is to be included as part of the completed application.

A.

Company Name:			
Street/Mailing Address:			
City/State:		Zip:	County:
Company Contact Person:		Title:	
Phone:	Ext:	Fax:	
E-Mail Address:		Company Web-site:	
Description of Business Product(s) or Service(s):			
Years in business at training location:		Total number of paid employees at this location:	
Legal Structure of Business:	<input type="checkbox"/> Sole Proprietor	<input type="checkbox"/> Partnership	<input type="checkbox"/> Corporation (Designation) _____
Tax Status of Business:	<input type="checkbox"/> For-profit	<input type="checkbox"/> Not-for-profit (Designation) _____	Other:
Employer's Federal ID #:		Unemployment Comp ID #:	

B. Is your company a subsidiary of another company or affiliated with a parent company? Yes No

If "Yes", please provide the following information about the corporate office/parent company, if different from above, or indicate "SAME".

Parent Company Name:			
Street/Mailing Address:			
City/State:		Zip:	County:
Authorized Representative:		Title:	
Phone:	Ext:	Fax:	
E-Mail Address:		Company Web-site:	

C. Business Status Checklist

- Has the company been in operation in the State of North Carolina during the entire twelve month period immediately preceding the date of application? _____ Yes _____ No
- Is your company current on all North Carolina state taxes? _____ Yes _____ No
- Is your company current on all federal taxes? _____ Yes _____ No
- Is your company current on all county, city and local taxes? _____ Yes _____ No
- Is your company subject to a collective bargaining agreement? _____ Yes _____ No
(If "Yes", please attach a letter of endorsement from the authorized union official)

D. Has your company previously received an Incumbent Workforce Development Training Grant(s)?
 _____ Yes _____ No

If "Yes", please provide the following information about each grant received:

Local Workforce Development Board:	
Amount of Award:	Dates of Grant Period:
Types of training provided:	
Have the terms and agreements of the training been completed? (If no, explain.)	
Summary of the outcome(s) from the training:	
Explain the relationship, if any, to the training described in this application:	

Local Workforce Development Board:	
Amount of Award:	Dates of Grant Period:
Types of training provided:	
Have the terms and agreements of the training been completed? (If no, explain.)	
Summary of the outcome(s) from the training:	
Explain the relationship, if any, to the training described in this application:	

AUTHORIZATION AND CERTIFICATION FOR ATTACHMENT D

I hereby certify that the information contained in this Attachment is true and accurate. I am aware that any false information, intentional omissions, or misrepresentations may subject the business to civil or criminal penalties.

Further, this business shall not discriminate against any employee, applicant for employment, applicant or Workforce Investment Act participant, subcontractor or potential beneficiaries of employment and training programs or projects because of race, color, disability, religion, age, sex, national origin, political affiliation or belief.

 Print Name

 Title

 Signature

 Date